

ACTIVELY SHAPING THE FUTURE

The all-in package for establishing and administrating investment funds



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TAILOR-MADE FUND SOLUTION THE KEY TO YOUR SUCCESS

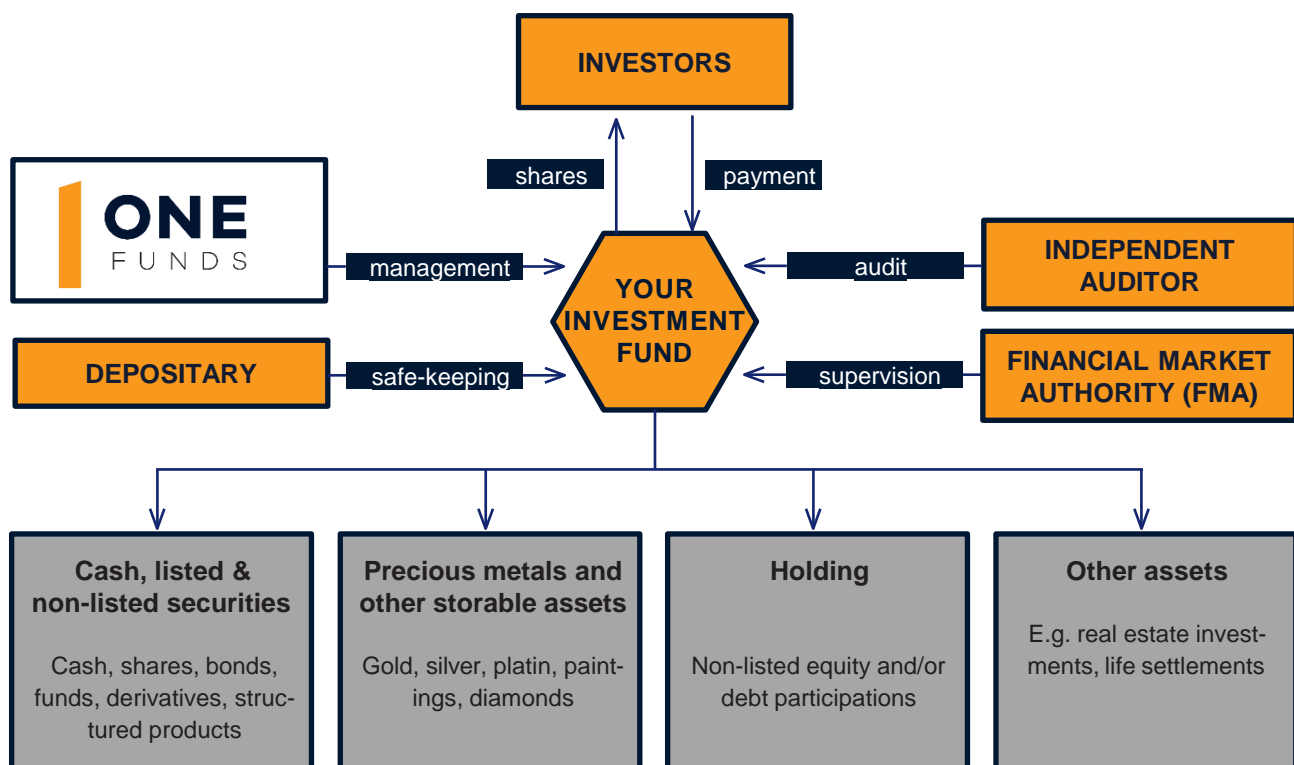
ONE Funds AG, your expert for tailor-made fund solutions in Liechtenstein, offers a full range of services from planning and creating to managing and administrating your individual investment fund solutions. We cover AIF and UCITS structures according to your specified requirements.



STRUCTURE

...OF YOUR INVESTMENT FUND

All types of assets can be held by investment funds within an internationally accepted and fully regulated framework.



ONE FUNDS AG

As your fund servicer, we establish and manage the investment fund. We are licensed and supervised by the FMA and audited by an independent external auditor. We act as a single point of entry and central counterpart for all parties involved within the fund structure.

DEPOSITARY

The depositary is a Liechtenstein-based bank which is responsible for the proper safekeeping of all assets along with the issuance and redemptions of fund shares and further tasks according to the fund laws.

FUND AUDITOR

The fund auditor audits the investment fund and the compliance of its asset management, risk management, administration etc. with the constituting documents of the fund and applicable law. The auditor helps to improve the fund setup on a continuous basis.

FINANCIAL MARKET AUTHORITY (FMA)

The FMA supervises ONE Funds AG as well as all its managed investment funds. With Liechtenstein being a member of the European Economic Area, the FMA ensures the implementation of and adherence to international standards.

YOUR ADVANTAGES ATTRACTIVE BENEFITS

Investment funds provide a broad variety of economic, legal and administrative benefits for promoters and investors.

ACKNOWLEDGED VEHICLE

Investment funds based in Liechtenstein are fully regulated and, therefore, one of the few internationally acknowledged investment vehicles. This helps to attract and pool like-minded investors for a common investment purpose.

EFFICIENT ASSET MANAGEMENT

Investment funds pool the assets of different investors and facilitate the quick and consistent implementation of the desired investment strategy to their benefit. Moreover, funds reduce transaction costs and thus can improve the overall investment performance of asset managers.

PRIVACY

All transactions are executed in the name of the investment fund on behalf and in the best interest of the investors. Investment funds do not disclose the investors in financial statements or towards any third party unless required by law in special cases. Thus, investment funds help to protect investors' personal privacy.

INVESTOR PROTECTION

Investment funds provide a high level of protection due to strict regulatory regulations and systematic corporate governance procedures and help to prevent misuse and misappropriation of assets. Supervision by independent external auditors and the FMA provides for reliable checks & balances.

ASSET PROTECTION

The assets held by the fund are protected and legally separated from ONE Funds AG and the chosen depository of the fund.

SPLIT OF ILLIQUID ASSETS

Via the investment fund, illiquid or inseparable assets can be made liquid and 'split' among several investors.

FATCA/CRS

Investment funds in Liechtenstein are deemed compliant structures under FATCA and CRS.

PREFERRED TAXATION

Investment funds benefit from several internationally recognized tax advantages. With a fund based in Liechtenstein, no capital gains tax, no ongoing wealth tax and no withholding tax are levied. Additionally, no value added tax on certain services is charged and other benefits are granted. Furthermore, most countries have clear taxation rules for fund investors.

TRANSPARENT COSTS & REPORTING

Ex ante, the constituting documents stipulate all expected costs, and ex post, the financial statements of the fund inform about the total expense ratio TER. This allows for full information for the investors. The investment fund publishes audited annual reports and, on a regular basis, the development of the NAV.

BANKABLE FUND SHARES

Investment funds, equipped with ISIN, are bankable assets which can be easily tracked and transferred between securities deposits. Shares can be sold, inherited or donated to eligible investors.

ESTATE PLANNING

In case the investor has several heirs and multiple assets, using bankable fund shares might facilitate estate planning.

LIECHTENSTEIN LOCATION

Liechtenstein, as member of the European Economic Area with free access to Europe and at the same time being linked to Switzerland in a customs and currency union, is in a unique position to provide financial services. Liechtenstein is also one of the very few AAA-rated countries worldwide.

TIMELINE & COSTS

EFFICIENT RESULTS

Setting up an investment fund requires extensive knowledge and experience. We guide you through the process and options on your road to success.

TIMELINE

The entire process of setting up your investment fund depends on the complexity of the planned fund structure and the chosen investment strategy.

Usually, the overall set-up of your registered investment fund takes 4-8 weeks plus review and approval timelines for the relevant authorities.

We create all fund documentation and take care of all necessary registrations. During all stages, we work closely with you as fund initiator and promoter.

In Liechtenstein the FMA is obliged by law to process a request for any new investment funds within a very short timeframe after the complete application package has been submitted (20 working days in case of an AIF; 10 working days in case of a UCITS).



COSTS

The overall set-up and running costs depend on the complexity of the planned fund structure, the chosen investment strategy and the target assets of the investment fund.

Based upon our questionnaire determining the parameters of the envisaged fund and a personal exchange of information, we provide you with a cost overview related to the following:

- Our own services
- Depositories' costs
- Auditors' costs
- The regulator's costs
- Other related functions and costs



ONE FUNDS AG

OUR PROFILE

While we love challenges and have a passion for investment funds, we are truly passionate about challenging investment funds. Dedication, excellence & creativity are both the pillars of our success and the key to our client solutions.

100% independent

Established in 2008

Audited by BDO (Switzerland)

Licensed & supervised by the Financial Market Authority FMA

Member of the Liechtenstein fund association (LAFV)

Majority-owned by its executive management & ONE Asset Management AG

ONE Funds AG specialises on the setup and administration of fully regulated investment vehicles according to the European AIF and UCITS framework on behalf of and/or for wealthy and professional investors.

Alternative assets are our strength. This includes

- US life settlements
- real estate
- private equity and debt participations
- precious metals/stones and
- other non-traditional assets

...while we of course also handle more traditional listed assets.

The management and structuring of wealth is our daily business. Our think-outside-the-box approach helps our clients reaching their goals both better and faster. As an experienced service provider we are willing to go the extra mile and act as one-stop-shop for any challenge our clients and partners may face.

Our experienced managing partners and shareholders do have local roots and are a guarantee of reliability and stability. Liechtenstein as a place of business is offering a unique advantageous and stable environment that we can use to the overall benefit of our valued clients.






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