

## Pallas Capital High Yield R.E. SICAV Subscription Form (Purchase Order)

### Part A – Remains with the investor's bank (subscription agent)

Details of the Fund					
Fund name	Pallas Capital High Yield R.E. SICAV				
Fund type	Alternative Investment Fund (AIF)				
Reference Currency of the Fund	EUR				
Share classes	<table border="0" style="width: 100%;"> <tr> <td style="width: 50%;">Commitments</td> <td style="width: 50%;">ISIN: LI0491734344</td> </tr> <tr> <td>Capital</td> <td>ISIN: LI0491734385</td> </tr> </table>	Commitments	ISIN: LI0491734344	Capital	ISIN: LI0491734385
Commitments	ISIN: LI0491734344				
Capital	ISIN: LI0491734385				

Details of the Investor	
First name and surname / Company name	
Date of birth / date of incorporation	
Client No. at the Subscription Agent	
Payment debited to account no.	
IBAN	
SWIFT	
Booking in favour of securities account no.	

### Instruction to the investor's bank (subscription agent)

The Investor wishes to subscribe to the following units for his account at the earliest possible date.

Share classes	Units	or	Subscription amount and currency
<input type="checkbox"/> Commitments – ISIN: LI0491734344			
<input type="checkbox"/> Capital – ISIN: LI0491734385			
<b>If both the "Units" and "Subscription amount" fields are completed, the specified subscription amount shall take precedence.</b>			
Issue surcharge	If an issue surcharge is incurred, the investor will be charged the corresponding amount in addition.		
It is a:	<input type="checkbox"/> Initial purchase		<input type="checkbox"/> Follow-up purchase (in addition to fund units already held)
Issue of units (Art. 30.5 Investment Conditions)	<input type="checkbox"/> DVP (delivery-versus-payment)		<input type="checkbox"/> Prepayment procedure

### Instruction from the sales partner (optional)

Reference (if available)	
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**Declarations of the Investor**

The Investor hereby declares that he/she has received and read all fund documents (in particular the constituent documents including the investor information pursuant to Art. 105 AIFMG, the Key Information Document (KID), the last published annual report, any investor notices and other published documents – all available at [www.lafv.li](http://www.lafv.li)) in good time and in full prior to the subscription and that he/she agrees with the contents of the fund documents.

In particular, the Investor declares the following:

- a) I agree that subscription requests may be deferred or rejected without giving reasons;
- b) I am aware of and agree to the terms and conditions for the issue and redemption of fund units as described in the fund documents;
- c) I am aware of and accept the risks and their implications associated with an investment in the Fund;
- d) I am aware of the sales restrictions set out in the fund documents (including in relation to the United States) and confirm that the sales restrictions have been complied with;
- e) **At the time of signing, I meet all the requirements for the purchase of fund units as set out in the fund documents and I am a professional investor within the meaning of Directive 2014/65/EU (MiFID II) or an otherwise eligible investor as set out in the fund documents.**

<b>Place, date</b>	
<b>Signature of the Investor</b>	

## PURCHASE ORDER / SUBSCRIPTION FORM

**Part B – shall be sent to the Depository of the Fund (funds@sigmabank.com)**

Details of the Fund					
Fund name	Pallas Capital High Yield R.E. SICAV				
Fund type	Alternative Investment Fund (AIF)				
Reference Currency of the Fund	EUR				
Share classes	<table border="0" style="width: 100%;"> <tr> <td style="width: 50%;">Commitments</td> <td style="width: 50%;">ISIN: LI0491734344</td> </tr> <tr> <td>Capital</td> <td>ISIN: LI0491734385</td> </tr> </table>	Commitments	ISIN: LI0491734344	Capital	ISIN: LI0491734385
Commitments	ISIN: LI0491734344				
Capital	ISIN: LI0491734385				

Details of the Depository of the Fund	
Company	SIGMA Bank AG
Department	Fund Solutions
Address	Feldkircher Strasse 2, 9494 Schaan, Liechtenstein
E-Mail	<a href="mailto:funds@sigmabank.com">funds@sigmabank.com</a>
Telephone number	+423 239 04 76

Details of the investor's bank (subscription agent)	
Company	
Contact person	
Department	
Address	
E-Mail	
Telephone number	
Fax	
Settlement information for delivery versus payment (DVP) with place of settlement (PSET) SIX SIS AG (INSECHZZXXX)	

### Instruction to the Depository of the Fund

The investor wishes to subscribe to the following units for his account at the earliest possible date.

	or	
Share classes	Units	Subscription amount and currency
<input type="checkbox"/> Commitments – ISIN: LI0491734344		
<input type="checkbox"/> Capital – ISIN: LI0491734385		
<b>If both the "Units" and "Subscription amount" fields are completed, the specified subscription amount shall take precedence.</b>		
Issue surcharge	If an issue surcharge is incurred, the investor will be charged the corresponding amount in addition.	
It is a:	<input type="checkbox"/> Initial purchase	<input type="checkbox"/> Follow-up purchase (in addition to fund units already held)
Issue of Units (Art. 30.5 Investment Conditions)	<input type="checkbox"/> DVP (delivery-versus-payment)	<input type="checkbox"/> Prepayment procedure
Instruction from the sales partner Reference (if available)		

### The Bank (Subscription Agent) hereby confirms

- a) compliance with the requirements regarding minimum subscription amounts in accordance with the fund documents;
- b) to be in possession of a legally signed subscription form (Part A in original);
- c) **that the investor is a professional investor within the meaning of Directive 2014/65/EU (MiFID II) or an otherwise eligible investor as defined in the Fund Documents and that the Subscription Agent has verified this.**

Place, date	
Signature of the Bank (Subscription Agent)	

**Please send only Part B of this Subscription Form (purchase order) to the Depository of the Fund. (e-mail: funds@sigmabank.com). Part A remains with the investor's bank (subscription agent).**