

# Advertising Document

## KYRI SICAV - KYRI Opportunities I Fund

(EUR-D LI1291438045 / EUR-T Token LI1291438052)

for Professional Investors and Private Investors in Liechtenstein  
for Qualified Investors in Switzerland  
for Professional Investors and Investors treated as such in the EEA  
for other Eligible Investors

January 2025



### Investment Strategy of the KYRI SICAV - KYRI Opportunities I Fund

The KYRI Opportunities I Fund predominantly invests, either directly or indirectly, in equity securities or other financing instruments of companies with a focus on the following business profiles, which can include but is not limited to:

- **Energy Production:** Any technology or company that increases the efficiency of energy production or can increase the speed of the energy transition to less or even non-polluting fuels or energy sources.

This can include any technologies or companies that can economically and efficiently produce electricity, heat for industry and/or desalinated water. In a first stage the AIF might invest in companies concentrating in the hydrogen business. This can comprise research and development, production sites, storage facilities as well as the transportation.

- **Development of Land:** Real estate properties where the value of the land can be increased by the systematic development of the land, and where the value of the land can also be increased by the deployment of progressive energy production and water desalination technologies.

- **Carbon Credits:** Carbon credits or offsets of any kind which can be purchased and then resold at a higher price at a later date, since the demand for carbon credits or offsets is expected to be very large for the next 10 to 35 years.

- **Hydrogen:** Technologies or companies that increase the efficiency and reduce the cost of producing, transporting and storing hydrogen.

- **Hydrogen Storage Banks:** Set-up, running, stocking and functioning of hydrogen storage 'banks' around the world.

- **UN SDGs:** Any technology or company that can help achieve any or all of the UN Sustainable Development Goals, but without a focus on these goals.

- **Promising Solutions:** The Fund is particularly interested in companies which offer promising solutions in the energy sector, be it with regard to the technology, the business model or the organizational and managerial implementation.

The Fund qualifies as a 'dark green' product under Article 9 of the Regulation (EU) 2019/2088 (SFDR). The sustainable investment objective is to invest in companies dedicated to achieving a reduction in carbon emissions of no less than 70%.

### Fund Data

<b>Fund Domicile</b>	Principality of Liechtenstein
<b>Unit Class EUR-D</b>	ISIN LI1291438045
<b>Bloomberg Ticker</b>	KYRIOED LE
<b>Unit Class EUR-T Token</b>	ISIN LI1291438052
<b>Bloomberg Ticker</b>	KYRIOET LE
<b>Reference Currency</b>	EUR
<b>Appropriation of Earnings</b>	Distributing
<b>Valuation Intervals</b>	Quarterly
<b>SFDR Category</b>	Article 9 SFDR
<b>Lock-up Period as of First Capitalization</b>	5 (+2) Years
<b>Initial Issue Price</b>	EUR 1'000.-
<b>Min. Investment Initial Subscription</b>	EUR 250'000.-
<b>Min. Investment Subsequent Subscription</b>	1 Fund Unit

### Service Providers

<b>AIFM</b>	ONE Funds AG
<b>SICAV BoD</b>	ONE Funds AG
<b>Depository Bank</b>	Bank Frick & Co. AG
<b>Auditor</b>	Grant Thornton AG
<b>Specialist Consultant</b>	Aegis Dynamics Ltd.
<b>Paying Agent (CH)</b>	Helvetische Bank AG
<b>Representative (CH)</b>	FIRST INDEPENDENT FUND SERVICES AG

For further information on the investment strategy and the risks of the fund, on the terms and conditions of the issue and redemption of fund units, on the costs and fees, etc., please refer to the fund documents.

### About the Token Unit Class

The KYRI Opportunities I Fund is one of the few funds worldwide that contains a token unit class in which the fund units are issued in the form of blockchain tokens. Since the unit class participates in the assets of the Fund, the token unit class can be considered as asset-backed security token. Bank Frick is mandated as Token Trading Agent and is responsible for the technical implementation of the token unit class. Bank Frick, a fully-

### Aegis Dynamics AG

Aegis Dynamics AG ("Aegis") is a Swiss-based company which strives to rejuvenate the planet and empower zero-emission energy solutions for the future. Aegis serves as the gatekeeper and business development entity of the KYRI Fund and the Token Ecosystem Universe. In the Fund, Aegis acts as a specialist consult for the identification and assessment of potential investment targets.

### Legal Disclaimer

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**SWITZERLAND:** The AIF may only be offered to qualified investors within the meaning of art. 10 CISA. Representative: FIRST INDEPENDENT FUND SERVICES LTD, Faldesgasse 12, CH-8008 Zurich. Paying Agent: Helvetische Bank AG, Seefeldstrasse 215, CH-8008 Zurich. The constitutional documents, the key information documents and the annual reports may be obtained free of charge from the representative. In respect of the units offered in Switzerland, the place of performance is the registered office of the representative. The place of jurisdiction is at the registered office of the representative or at the registered office or place of residence of the investor.

### AIFM Contact Details

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